



Form ADV Part 2B
Investment Adviser Brochure Supplement

Supervisor: Jennifer English

Supervised Persons:
Timothy J. Mowrey, CFP®

April 2021

This brochure supplement provides information about the Firm's Supervised Persons that supplements ACT Advisors' brochure. You should have received a copy of that brochure. Please contact Jennifer English, Chief Compliance Officer if you did not receive ACT Advisors' brochure or if you have any questions about the contents of this supplement. Additional information about the Firm's Supervised Persons is also available on the SEC's website at www.adviserinfo.sec.gov. You may search this site using a unique identifying number, known as a CRD number for each Supervised Person.

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Asheville, NC 28801
Phone (828) 398-2802 Fax
(828) 398-2801
<http://www.act-advisors.com>

Educational Background and Business Experience

ACT Advisors (the Firm) generally requires that its Investment Advisor Representatives (IARs) have a bachelor's degree or equivalent experience and further coursework demonstrating knowledge of financial planning and tax planning. Additionally, advisers must have work experience that demonstrates their aptitude for financial planning and investment management.

Timothy J. Mowrey

DOB 10/15/1958

CRD # 117930

Employment History:

| | |
|---|----------------|
| ACT Advisors, LLC Investment Advisor Representative | 2018 – Present |
| Mowrey Investment Management, Owner/ Investment Advisor | 04/92 -07/18 |
| The Odysseus Group Owner/President Management Consulting | 09/93 -12/03 |

Educational Background:

SUNY Empire State College
Bachelor of Professional Studies in Management and Data Processing 1982

Niagara County Community College
Data Processing

SUNY at Buffalo
Computer Science

Uniform Investment Advisor Law Exam (Series 65)

Professional Designations and Licenses:

Certified Financial Planner- CFP ®

Professional Certifications

Timothy J. Mowrey maintains the following professional designation, which requires the following minimum requirements:

CFP® - Certified Financial Planner

Issued by: Certified Financial Planner Board of Standards, Inc.

Prerequisites/Experience Required: Candidate must meet the following requirements:

- A bachelor's degree (or higher) from an accredited college or university, and □ 3 years of full-time personal financial planning experience

Educational Requirements: Candidate must complete a CFP-board registered program, or hold one of the following:

- CPA
- ChFC
- Chartered Life Underwriter (CLU)
- CFA
- Ph.D. in business or economics
- Doctor of Business Administration
- Attorney's License

Examination Type: CFP Certification Examination

Continuing Education/Experience Requirements: 30 hours every 2 years

Disciplinary Information

Mr. Mowrey has not been involved in any activities resulting in a disciplinary disclosure.

Other Business Activities

None.

Additional Compensation

Mr. Mowrey does not receive any economic benefit outside of regular compensation except as described in Form ADV Part 2A Item 12.

Supervision

Jennifer English, Chief Compliance Officer, supervises Timothy J. Mowrey, as named in this Form ADV Part 2B Investment Adviser Brochure Supplement. Jennifer English supervises all supervised persons by holding regular staff, investment and other ad hoc meetings. In addition, Jennifer English regularly reviews client reports, emails, and trading, as well as employees' personal securities transaction and holdings reports. Jennifer English may be reached at 828.398.2802.